



MARKET RELEASE

4 April 2017

Eastern Goldfields Limited

TRADING HALT

The securities of Eastern Goldfields Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 6 April 2017 or when the announcement is released to the market.

Security Code: EGS

Dawn James

Adviser, Listings Compliance (Perth)



4 April 2017

Mr Ben Secrett
Advisor, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Mr Secrett

Eastern Goldfields Limited (ASX: EGS) – Request for trading halt

Pursuant to ASX Listing Rule 17.1, Eastern Goldfields Limited (**Company**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares.

In accordance with ASX Listing Rule 17.1, the Company provides the following information:

1. **Reason for trading halt** – The trading halt is requested pending an announcement on capital raising initiatives, in conjunction with an unmarketable parcel sale facility.
2. **Duration of the trading halt** – the Company anticipates that the trading halt will remain in place until the earlier of such time as it makes an announcement to the market in relation to the capital raising initiatives and the commencement of trading on Thursday 6 April 2017.
3. **Termination of the trading halt** – the Company anticipates that the trading halt will cease upon it making an announcement in relation to capital raising initiatives.
4. **No reason** – the Company is not aware of any reason why the trading halt should not be granted.
5. **Further information** – the Company is not aware of any other information to inform the market about the trading halt.

Yours sincerely,

A handwritten signature in black ink that reads "Shannon Coates".

Shannon Coates
Company Secretary