

EXTENSION OF PROSPECTUS OFFER

Eastern Goldfields Limited (ASX: EGS) advises that the Closing Date of the Offer pursuant to the Prospectus dated 21 April 2017, has been further extended. The Offer will now close at 5.00pm AWST on Friday, 14 July 2017.

A revised indicative timetable in relation to the Offer is as follows:

Event	Date
Lodgment of Prospectus with the ASIC	21 April 2017
Opening Date of Offer	21 April 2017
Closing Date of Offer	14 July 2017

For further information please contact:

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BOARD OF DIRECTORS

Mr Michael Fotios
Executive Chairman

Mr Craig Readhead
Non-Executive Director

Mr Alan Still
Non-Executive Director

Ms Shannon Coates
Company Secretary

ISSUED CAPITAL

Shares: 547m
Options: 60.1m
Current Share Price: \$0.35
Market Capitalisation: \$191.4m
Cash as at 31/03/2017:
\$551,000*

*Excluding total debt facilities
of \$35.0m, see ASX
announcement 31 Jan 2017.
Drawn to date \$15.0m

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