



RESULTS OF GENERAL MEETING

Eastern Goldfields Limited (ASX:EGS) (Eastern Goldfields or the Company) advises the outcome of resolutions put to Shareholders at the General Meeting of Shareholders held today, Tuesday 30 May 2017.

The following resolutions were carried unanimously on a show of hands:

Resolution 1 – Ratification of Placement (Tranche 1);

Resolution 2 – Approval of Placement (Tranche 2);

Resolution 3 – Approval to issue Oversubscription Shares;

Resolution 4 – Approval to participate in Placement – Mr Michael Fotios and Associates (Related Parties);

Resolution 5 – Approval to participate in Placement – Mrs Betty Moore and Associates (Related Parties); and

Resolution 6 – Ratification of Issue of Options to Investec (Unrelated Party).

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the attached information is provided in relation to the resolutions passed by members of the Company at the General Meeting.

For further information please contact:

Michael Fotios

Executive Chairman

T: +61 8 6241 1888

E: michael@deltaman.com.au



EASTERN GOLDFIELDS LTD – RESULTS OF GENERAL MEETING HELD ON 30 MAY 2017

| | Resolution 1 | Resolution 2 | Resolution 3 | Resolution 4 | Resolution 5 | Resolution 6 |
|--|--------------|--------------|--------------|--------------|--------------|--------------|
| Decided on a show of hands (S) or a Poll (P) | S | S | S | S | S | S |
| Total number of proxy votes exercisable by proxies validly appointed | 235,823,878 | 122,507,423 | 290,727,266 | 125,045,040 | 125,042,423 | 290,725,537 |
| Total number of proxy votes in respect of which the appointments specified that: | | | | | | |
| The proxy is to vote for the resolution | 207,760,691 | 83,679,236 | 251,896,462 | 86,168,384 | 86,167,717 | 251,887,749 |
| The proxy is to vote against the resolution | 65,642 | 65,642 | 68,259 | 114,111 | 112,161 | 74,643 |
| The proxy may vote at the proxy's discretion | 27,997,545 | 38,762,545 | 38,762,545 | 38,762,545 | 38,762,545 | 38,763,145 |
| The proxy is to abstain on the resolution | 54,905,694 | 168,222,149 | 2,306 | 165,684,532 | 165,687,149 | 4,035 |