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## EXTENSION OF PROSPECTUS OFFER

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Eastern Goldfields Limited (ASX: EGS) advises that the Closing Date of the Offer pursuant to the Prospectus dated 21 April 2017, has been extended. The Offer will now close at 5.00pm AWST on Friday, 16 June 2017.

A revised indicative timetable in relation to the Offer is as follows:

<b>Event</b>	<b>Date</b>
Lodgment of Prospectus with the ASIC	21 April 2017
Opening Date of Offer	21 April 2017
Closing Date of Offer	16 June 2017

**For further information please contact:**

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### BOARD OF DIRECTORS

Mr Michael Fotios  
*Executive Chairman*

Mr Craig Readhead  
*Non-Executive Director*

Mr Alan Still  
*Non-Executive Director*

Ms Shannon Coates  
*Company Secretary*

### ISSUED CAPITAL

Shares: 542.6m

Options: 61.6m

Current Share Price: \$0.35

Market Capitalisation: \$189.9m

Cash as at 31/03/2017:

\$551,000

### EASTERN GOLDFIELDS LTD

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