

ADJOURNMENT OF ANNUAL GENERAL MEETING

- **EGS proposes to adjourn its 2017 annual general meeting to a date on or before 22 December 2017**

Eastern Goldfields Limited (ASX:EGS) (**Eastern Goldfields** or the **Company**) wishes to advise shareholders that it intends to put forth a motion at its upcoming annual general meeting, due to be held on 30 November 2017 (**AGM**), to adjourn the AGM until a later date in accordance with clause 12.9 of the Company's constitution.

The Company proposes to adjourn the AGM to a date on or before 22 December 2017 in order to allow shareholders a reasonable opportunity to consider the Company's annual report and financial statements for the year ended 30 June 2017, which have been made available to shareholders on the ASX on 23 November 2017.

Notice of the AGM was given to shareholders on 30 October 2017. In accordance with the requirements of its constitution, the Company does not intend to provide shareholders with a further notice of the adjourned AGM. If the motion to adjourn is carried, shareholders will have the opportunity to submit completed proxy forms to the Company by no less than 48 hours prior to the commencement of the adjourned AGM. Valid proxy forms already received by the Company will remain effective for the adjourned AGM.

The Company also intends to hold another general meeting on or before 31 December 2017 to seek approval for matters relating to a placement to sophisticated and professional investors (as announced to ASX on 9 November 2017).

Enquiries

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Executive Chairman

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**Eastern
Goldfields
Ltd**

BOARD OF DIRECTORS

Mr Michael Fotios
Executive Chairman

Mr Craig Readhead
Non-Executive Director

Mr Alan Still
Non-Executive Director

Ms Shannon Coates
Company Secretary

ISSUED CAPITAL

*Shares: 564m**

Options: 58m

Current Share Price: \$0.235

Market Capitalisation: \$132m

Cash as at 30/09/2017:

*\$37,000***

**66,668 escrowed indefinitely*

***Excluding total debt facilities*

of \$35m, see ASX

announcement 31 Jan 2017.

Drawn down to date \$20.4m

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